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PUBLIC ANNOUNCEMENT



ACME UNIVERSAL SAFEZONE 9 LIMITED
Corporate Identity Number: U19202MP2016PLC041903

Our Company was originally formed as a partnership firm under the Indian Partnership Act, 1932 in the name of "M/s Acme Fabrik Plast Co" pursuant to deed of partnership dated April 08, 1994. Thereafter our firm got converted into Acme Universal Safezone 9 Private Limited pursuant to Part I (Chapter XXI) of the Companies Act, 2013 vide Certificate of Incorporation dated November 25, 2016 by Registrar of Companies, Central Registration Centre. Subsequently, our Company was converted from a private company to a public company, pursuant to a resolution passed by the Board of Directors dated June 17, 2025 and Special Resolution at the extraordinary general meeting held on June 21, 2025, following which the name of our Company was changed from "Acme Universal Safezones 9 Private Limited" to "Acme Universal Safezone 9 Limited" and a fresh certificate of incorporation was issued by Registrar of Companies, Central Registration Centre on July 08, 2025. For further details of our Company see "General Information" and "History and Certain Corporate Matters" beginning on page 48 and 159 of the Draft Red Herring Prospectus respectively.

Registered Office: Near Twelve Shops Girwai Naka, A. B. Road, Gwalior, Madhya Pradesh, India, 474001
Corporate Office: 1209 Remi Comercio, Opp Yash Raj Studios Off Link Road, Andheri West, Mumbai, Maharashtra, India, 400053
Contact No: +91 9109971732; Website: www.acmeuniversal9.com; E-mail: compliance@acmeuniversal9.com
Contact Person: Priya Darshil Mody, Company Secretary and Compliance Officer.

OUR PROMOTERS: NITIN TIWARI AND RUCHI TIWARI

THE ISSUE IS BEING MADE IN ACCORDANCE WITH CHAPTER IX OF THE SEBI ICDR REGULATIONS (IPO OF SMALL AND MEDIUM ENTERPRISES) AND THE DRAFT RED HERRING PROSPECTUS ("DRHP") DATED MARCH 31, 2026 HAS BEEN FILED WITH BSE SME (THE SME PLATFORM OF BSE LIMITED) ON MARCH 31, 2026.

INITIAL PUBLIC OFFER OF UPTO 54,00,000 EQUITY SHARES OF FACE VALUE OF ₹10/- EACH (THE "EQUITY SHARES") OF ACME UNIVERSAL SAFEZONE 9 LIMITED ("OUR COMPANY" OR "THE ISSUER") AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS COMPRISING OF FRESH ISSUE OF UPTO [●] EQUITY SHARES AGGREGATING TO ₹ [●] LAKHS ("FRESH ISSUE"). THE ISSUE INCLUDES A RESERVATION OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING ₹ [●] LAKHS WILL BE RESERVED FOR SUBSCRIPTION BY THE MARKET MAKER TO THE ISSUE (THE "MARKET MAKER RESERVATION PORTION"). THE PUBLIC ISSUE LESS MARKET MAKER RESERVATION PORTION I.E. NET ISSUE OF UPTO [●] EQUITY SHARES OF FACE VALUE OF ₹10/- EACH, AT AN ISSUE PRICE OF ₹ [●] PER EQUITY SHARE FOR CASH, AGGREGATING UPTO ₹ [●] LAKHS IS HEREIN AFTER REFERRED TO AS THE "NET ISSUE". THE PUBLIC ISSUE AND NET ISSUE WILL CONSTITUTE [●] % AND [●] % RESPECTIVELY OF THE POST-ISSUE PAID-UP EQUITY SHARE CAPITAL OF OUR COMPANY. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER AND WILL BE ADVERTISED IN [●] EDITION OF [●] (A WIDELY CIRCULATED ENGLISH NATIONAL DAILY NEWSPAPER), [●] EDITION OF [●] (A WIDELY CIRCULATED HINDI NATIONAL DAILY NEWSPAPER AND [●] EDITION OF [●], REGIONAL NEWSPAPER (HINDI BEING THE REGIONAL LANGUAGE OF MADHYA PRADESH WHERE OUR REGISTERED OFFICE IS LOCATED) AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO THE SME PLATFORM OF BSE LIMITED ("BSE SME") FOR THE PURPOSES OF UPLOADING ON THEIR WEBSITE IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS AS AMENDED.

THE FACE VALUE OF EQUITY SHARES IS ₹ 10/- EACH. THE ISSUE PRICE IS [●] TIMES THE VALUE OF THE EQUITY SHARES. THE PRICE BAND AND THE MINIMUM BID LOT WILL BE DECIDED BY OUR COMPANY IN CONSULTATION WITH THE BOOK RUNNING LEAD MANAGER TO THE ISSUE ("BRLM") AND WILL BE ADVERTISED IN [●] EDITIONS OF [●], AN ENGLISH NATIONAL DAILY NEWSPAPER, [●] EDITIONS OF [●], A HINDI NATIONAL DAILY NEWSPAPER (FURTHER, HINDI BEING THE REGIONAL LANGUAGE OF GWALIOR, MADHYA PRADESH WHERE THE REGISTERED OFFICE OF THE COMPANY IS SITUATED), WITH WIDE CIRCULATION, AT LEAST TWO WORKING DAYS PRIOR TO THE BID/ISSUE OPENING DATE AND SHALL BE MADE AVAILABLE TO SME PLATFORM OF BSE LIMITED (THE "SME BSE") FOR THE PURPOSE OF UPLOADING ON THEIR WEBSITES IN ACCORDANCE WITH THE SEBI ICDR REGULATIONS.

In case of any revision in the Price Band, the Bid/Issue Period will be extended by at least 3 (three) additional Working Days after such revision in the Price Band, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. In cases of force majeure, banking strike or similar circumstances, our Company, in consultation with Book Running Lead Manager, for reasons to be recorded in writing, extend the Bid/Issue Period for a minimum of one Working Day, subject to the Bid/Issue Period not exceeding 10 (ten) Working Days. Any revision in the Price Band and the revised Bid/Issue Period, if applicable, shall be widely disseminated by notification to the Stock Exchanges, by issuing a public notice, and also by indicating the change on the website of the BRLM and at the terminals of the Syndicate Members and by intimation to Designated Intermediaries and the Sponsor Bank, as applicable.

This Issue is being made through the Book Building Process, in terms of Rule 19(2)(b)(i) of the Securities Contracts (Regulation) Rules, 1957, as amended ("SCRR") read with Regulation 229 of the SEBI ICDR Regulations and in compliance with Regulation 253 of the SEBI ICDR Regulations wherein not more than 50.00% of the Net Issue shall be available for allocation on a proportionate basis to Qualified Institutional Buyers ("QIBs") (the "QIB Portion"), provided that our Company in consultation with the BRLM may allocate up to 60.00% of the QIB Portion to Anchor Investors on a discretionary basis ("Anchor Investor Portion"), of which (i) 33.33% shall be available for allocation to domestic Mutual Funds and (ii) 6.67% for life insurance companies and pension funds, subject to valid Bids being received from domestic Mutual Funds, life insurance companies, and pension funds at or above the Anchor Investor Allocation Price. In the event of under-subscription under (i) above, the allocation may be made to domestic Mutual Funds. In the event of under-subscription or non-allocation in the Anchor Investor Portion, the balance Equity Shares shall be added to the QIB Portion (other than the Anchor Investor Portion) ("Net QIB Portion"). Further, 5.00% of the Net QIB Portion shall be available for allocation on a proportionate basis to Mutual Funds only, and the remainder of the Net QIB Portion shall be available for allocation on a proportionate basis to all QIB Bidders, including Mutual Funds, subject to valid Bids being received at or above the Issue Price. However, if the aggregate demand from Mutual Funds is less than 5.00% of the Net QIB Portion, the balance Equity Shares available for allocation in the Mutual Fund Portion will be added to the remaining Net QIB Portion for proportionate allocation to QIBs. Further, not less than 15.00% of the Net Issue shall be available for allocation on a proportionate basis to Non-Institutional Investors out of which (a) one third of such portion will be reserved for applicants with application size of more than 2 lots and up to such lots equivalent to not more than ₹ 10,00,000 and (b) two-third of such portion will be reserved for applicants with application size of more than ₹ 10,00,000 provided that the unsubscribed portion in either of such sub-categories can be allocated to applicants in the other sub-category of Non-Institutional Bidders and not less than 35.00% of the Net Issue shall be available for allocation to Individual Investors in accordance with the SEBI ICDR Regulations, subject to valid Bids being received from them at or above the Issue Price. All Bidders, other than Anchor Investors, are required to participate in the Issue by mandatorily utilizing the Application Supported by Blocked Amount ("ASBA") process by providing details of their respective ASBA Account (as defined hereinafter) in which the corresponding Bid Amounts will be blocked by the Self Certified Syndicate Banks ("SCSBs") or under the IPI Mechanism, as the case may be, to the extent of respective Bid Amounts. Anchor Investors are not permitted to participate in the Issue through the ASBA process. For details, refer chapter titled "Issue Procedure" beginning on page 245 of the Draft Red Herring Prospectus.

This public announcement is being made in compliance with and in accordance SEBI press release no. PR No.36/2024 dated December 18, 2024 (208th SEBI Board meeting on "Review of SME framework under SEBI (ICDR) Regulations, 2018, and applicability of corporate governance provisions under SEBI (ICDR) Regulations, 2015 on SME companies) to inform the public that our Company is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake initial public offering of its Equity Shares pursuant to the Issue and has filed the DRHP dated March 31, 2026 which has been filed with the SME Platform of BSE Limited ("BSE SME").

This public announcement is made in compliance with pursuant to regulation 247 of the SEBI ICDR Regulation, 2018 along with Notification no. F. No. SEBI/LAD-NRO/GN/2025/233 dated March 3, 2025 and Securities and Exchange Board of India (Issue of Capital and Disclosure Requirements) (Amendment) Regulations, 2025 and applicability of corporate governance provisions under SEBI LODR Regulations, 2015 on SME Companies for fulfilling all additional criteria, the DRHP filed with the BSE SME shall be made available to the public for comments, if any, for a period of at least 21 days, from the date of such filing by hosting it on the website of the BSE at www.bseindia.com, and the website of the Company at www.acmeuniversal9.com, and at the website of BRLM i.e. Expert Global Consultants Private Limited at www.expertglobal.in ("BRLM"). Our Company hereby invites the members of the public to give comments on the DRHP filed with SME Platform of BSE Limited with respect to disclosures made in the DRHP. The members of the public are requested to send a copy of their comments to BSE and/or to the Company Secretary and Compliance Officer of our Company and/or the BRLM at their respective addresses mentioned herein below in relation to the Issue on or before 5:00 p.m. on the 21st day from the aforesaid date of filing the DRHP with BSE SME.

Investments in equity and equity-related securities involves a degree of risk and investors should not invest any funds in the Issue unless they can afford to take the risk of losing their entire investment. Investors are advised to read the risk factors carefully before taking an investment decision in the Issue. For taking an investment decision, investors must rely on their own examination of our Company and the Issue, including the risks involved. The Equity Shares in the Issue have not been recommended or approved by Securities and Exchange Board of India ("SEBI"), nor does SEBI guarantee the accuracy or adequacy of the contents of the DRHP. Specific attention of the investors is invited to "Risk Factors" beginning on page 26 of the DRHP.

Any decision to invest in the Equity Shares described in the DRHP may only be made after the Red Herring Prospectus ("RHP") has been filed with the RoC and must be made solely on the basis of such RHP as there may be material changes in the RHP from the DRHP.

The Equity Shares, when issued, through the RHP, are proposed to be listed on the SME Platform of the BSE Limited. For details of the main objects of our Company as contained in its Memorandum of Association, see "History and Certain Corporate Matters" on page 159 of the DRHP. The liability of the members of our Company is limited. For details of the share capital, capital structure of our Company, the names of the signatories to the Memorandum of Association and the number of shares of our Company subscribed by them of our Company, please see "Capital Structure" beginning on page 57 of the DRHP.

BOOK RUNNING LEAD MANAGER	REGISTRAR TO THE ISSUE	COMPANY SECRETARY AND COMPLIANCE OFFICER
		
EXPERT GLOBAL CONSULTANTS PRIVATE LIMITED 503 & 504, 5 th Floor, RG Trade Tower, Netaji Subhash Place, Pitampura, New Delhi - 110034, India Tel No: 011-41740786 Email: ipo@expertglobal.in Investor Grievance Email: investor@expertglobal.in Website: www.expertglobal.in SEBI Registration No: INM000012874 Contact Person: Shobhit R. Agrawal/ Anshul Aggarwal CIN: U74110DL2010PTC205995	MAASHITLA SECURITIES PRIVATE LIMITED 451, Krishna Apra Business Square, Netaji Subhash Place, Pitampura, New Delhi-110034; India; Telephone: 011-47581432; Email: investor.ipo@maashitla.com Investor Grievance Email: investor.ipo@maashitla.com Contact Person: Mukul Agrawal Website: www.maashitla.com SEBI Registration Number: INR000004370 CIN: U67100DL2010PTC208725	PRIYA DARSHIL MODY Company Secretary and Compliance Officer Acme Universal Safezone 9 Limited Registered Address: Near Twelve Shops Girwai Naka, A. B. Road, Gwalior, Madhya Pradesh, India, 474001 Corporate Address: 1209 Remi Comercio, Opp Yash Raj Studios Off Link Road Andheri West, Mumbai, Maharashtra, India, 400053 Telephone: +91 9109971732 Email: compliance@acmeuniversal9.com

Investors can contact our Company Secretary and Compliance Officer, Book Running Lead Manager or Registrar to the Issue, in case of any pre issue or post issue related problems, such as non-receipt of letter of allotment, non-credit of allotted Equity shares in the respective beneficiary account, non-receipt of refund orders and non-receipt of funds by electronic mode etc.

All capitalized terms used herein and not specifically defined shall have the same meaning as ascribed to them in the DRHP dated March 31, 2026.

Acme Universal Safezone 9 Limited
On behalf of the Board of Directors
Sd/-
Priya Darshil Mody
Company Secretary and Compliance Officer

Acme Universal Safezone 9 Limited is proposing, subject to applicable statutory and regulatory requirements, receipt of requisite approvals, market conditions and other considerations, to undertake an initial public issue of its Equity Shares and has filed the DRHP dated March 31, 2026, with Stock Exchange. The DRHP shall be available on the website of the Stock Exchange i.e., BSE at www.bseindia.com, website of the Company at www.acmeuniversal9.com and the websites of the Book Running Lead Manager to the Issue i.e., Expert Global Consultants Private Limited at www.expertglobal.in. Potential investors should note that investment in equity shares involves a high degree of risk and for details relating to such risks, please see the section entitled "Risk Factors" on page 26 of the DRHP. Potential investors should not rely on the DRHP filed with the Stock Exchanges for making any investment decision, and should instead rely on the RHP, for making investment decision.

The Equity Shares have not been and will not be registered under the U.S. Securities Act of 1933 (the "U.S. Securities Act") or any state securities law in United States, and unless so registered, and may not be offered or sold within the United States, except pursuant to an exemption from, or in a transaction not subject to the registration requirements of the U.S. Securities Act and applicable U.S. state securities laws.

This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of securities for sale in any jurisdiction, including the United States, and any securities described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. Any public offering of securities to be made in the United States will be made by means of a prospectus that may be obtained from the Company and that will contain detailed information about the Company and management, as well as financial statements. There will be no public offering of the Equity Shares in the United States.

LORDS CHLORO ALKALI LIMITED
CIN NO : L24117RJ1979PLC002099
Regd office: SP-460, Matsya Industrial Area, Alwar-301030 (Rajasthan)
Corp. Off.: A-281, 1st Floor, Defence Colony, New Delhi-110024
Phone: 011-40239034/35,
Website: www.lordschloro.com
E-mail: secretarial@lordschloro.com
Notice

Notice is hereby given that pursuant to SEBI circular HO/38/13/11(2)2026-MIRSD-POD/13750/2026 dated January 30, 2026, the Company/RTA has received request for transfer of 35 shares in physical form bearing certificate no 34932 and distinctive no. 1828656-1828690 in the name of Mr. Pradeep Kumar Dhelia from M K Jain and the Company will process to transfer the same in favour of Pradeep Kumar Dhelia, if no objection is received by the Company/RTA within 30 days of publication of this notice.
For Lords Chloro Alkali Limited
Sd/-
Pankaj Mishra
Company Secretary
Date: 1st April, 2026

"IMPORTANT"
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(This is an Advertisement for information purposes only and not for publication or distribution or release outside India and is not an Offer Document)



VERTEX SECURITIES LIMITED

Our Company was originally incorporated in the name and style of "Vertex Securities Private Limited" as a Private Limited Company under the Companies Act, 1956 pursuant to a Certificate of Incorporation granted by the Registrar of Companies, Kerala at Cochin on September 15, 1993. Our Company was converted into a public limited company vide a new Certificate of Incorporation dated February 03, 1995 issued by the Registrar of Companies Kerala. The name of our Company was subsequently changed to Vertex Securities Limited. For details of changes in the name of our Company and the Registered Office of our Company, please see "General Information" on page 37 of the Letter of Offer.

Registered Office: Thottathil Towers, 2nd Floor, Market Road, Ernakulam, Kochi - 682 014, Kerala, India
Tel: 91 484 2384848; Fax: 91 484 2394209
Corporate Office: 403, Regent Chambers, Nariman Point, Mumbai - 400 021, Maharashtra; Tel.: 91 22 6630 6090 / 4001 9000
Contact Person: Venkitesh Iyer Company Secretary & Compliance Officer
Email: secretarial@vertexbroking.com; Website: www.vertexbroking.com
Corporate Identity Number: L67120KL1993PLC007349

OUR PROMOTERS: TRANSWARRANTY FINANCE LIMITED AND KUMAR NAIR

ISSUE OF UP TO 7,40,12,189* PARTLY PAID-UP EQUITY SHARES OF FACE VALUE OF ₹ 2/- EACH OF OUR COMPANY (THE "RIGHTS EQUITY SHARES") FOR CASH AT PAR AGGREGATING TO UP TO ₹ 1,480.24 LAKHS* ON A RIGHTS BASIS TO THE ELIGIBLE EQUITY SHAREHOLDERS OF OUR COMPANY IN THE RATIO OF ONE (1) RIGHTS EQUITY SHARE FOR EVERY ONE (1) FULLY PAID-UP EQUITY SHARE HELD BY THE ELIGIBLE EQUITY SHAREHOLDERS ON THE RECORD DATE, THAT IS ON THURSDAY, MARCH 12, 2026 (THE "ISSUE"). FOR FURTHER DETAILS, SEE "TERMS OF THE ISSUE" ON PAGE 74 OF THE LETTER OF OFFER

*Assuming full subscription with respect to Rights Equity Shares

BASIS OF ALLOTMENT

The Board of Directors of our Company thanks all Investors for their response to the Issue, which opened for subscription on Friday, March 20, 2026. Out of the total 635 Applications for 9,60,71,731 Rights Equity Shares, 144 Applications for 5,06,032 Rights Equity Shares were rejected due to technical reasons as disclosed in the Letter of Offer. The total number of valid Applications received were 491 for 9,55,65,699 Rights Equity Shares, which was 129.129% of the number of Rights Issue Size under the Issue. In accordance with the Letter of Offer and the Basis of Allotment finalized on March 30, 2026 in consultation with BSE Limited ("BSE"), the Designated Stock Exchange, and the Registrar to the Issue, the Rights Issue Committee of the Company on March 30, 2026 has approved the allotment of 7,40,12,189 Rights Equity Shares to the successful Applicants. In the Issue, Nil Rights Equity Shares have been kept in abeyance. All valid Applications after technical rejections have been considered for Allotment.

1. After removing technical rejections (details of which are given in the subsequent paragraphs), the total number of valid applications eligible to be considered for allotment were as detailed below:

Category	Gross			Less: Rejections/Partial Amount			Valid		
	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)	Applications	Shares	Amount (₹)
Eligible Equity	629	95894360	49747180.50	144	506032	253016	485	95388328	47694164.50
Shareholders									
Fraction	0	0	0	0	0	0	0	0	0
Renounees	6	177371	88685.50	0	0	0	6	177371	88685.50
Total	635	96071731	48035865.50	144	506032	253016	491	95565699	47782849.50

2. Summary of Allotment in various categories is as under:

Category	Number of Allottees	Number of Equity Shares Allotted - against REs	Number of Equity Shares Allotted - Against valid additional shares	Total Equity Shares Allotted
Eligible Equity Shareholders	629	58547960	15351974	73899934
Renounees	6	112255	0	112255
Total	620	58660215	15351974	74012189

3. The Promoter shareholder portion of the holding as on record date (i.e. March 12,2026) is 73.41 % (i.e. 54331503 Equity Shares) and the promoter shareholder portion is 36.70 % (i.e. 54331503 Equity Shares) after allotment date i.e. March 30, 2026. The details are as under:

Sr. no	Name	Shares held as on record date (A)	RE Allotted (B)	RE Renounees (C)	RE Applied (D)	Additional shares applied (E)	Total Shares Applied (F) = (D+E)	Additional Allotment (G)	Total Shares Allotted (H) = (D+G)	Post Allotment Holding (I) = (A+H)
1	Nair Leena Kumar	650010	650010	0	0	0	0	0	0	650010
2	Transwarranty Finance Limited	1,38,05,990	1,38,05,990	0	0	0	0	0	0	1,38,05,990
3	Transwarranty Finance Limited	2,54,47,960	2,54,47,960	0	0	0	0	0	0	2,54,47,960
4	Kumar Nair	1,41,77,543	1,41,77,543	0	0	0	0	0	0	1,41,77,543
5	Sheela Satish Divakaran	2,50,000	2,50,000	0	0	0	0	0	0	2,50,000
		54331503	54331503	0	0	0	0	0	0	54331503

Details of Holding and Allotment to Specific Investor

Sr. no	Name	Shares held as on record date (A)	RE Allotted (B)	RE Renounees (C)	RE Applied (D)	Additional shares applied (E)	Total Shares Applied (F) = (D+E)	Additional Allotment (G)	Total Shares Allotted (H) = (D+G)	Post Allotment Holding (I) = (A+H)
1	Arezaa India Strategy Partners LLP	100	100	5,34,31,493	5,34,31,493	0	5,34,31,493	0	5,34,31,493	5,34,31,593

Information for Allotment/refund/rejected cases: The dispatch of Allotment Advice cum Refund Intimation to the investors, as applicable, has been completed on April 01, 2026. The instructions for unblocking of funds in case of ASBA Applications were issued to SCSBs on April 01, 2026 and for refund of funds through NACH/NEFT/RTGS/direct credit were issued to ICICI Bank Limited, the Banker to the Issue, on April 01, 2026. The listing application was filed with BSE on March 30, 2026. The credit of Rights Equity Shares to the respective demat accounts of the allottees in respect of Allotment in dematerialized form has been completed on April 01, 2026. For further details, see "Terms of the Issue - Allotment Advice or Refund/ Unblocking of ASBA accounts" on page 96 of the Letter of Offer. The trading in the Rights Equity Shares issued in the Rights Issue shall commence on BSE upon receipt of trading permission. The trading is expected to commence on or about April 02, 2026. Further, in accordance with SEBI circular bearing reference - SEBI/HO/CFD/DIL2/CIR/P/2020/13 dated January 22, 2020, the request for extinguishment of Rights Entitlements has been sent to NSDL & CDSL on April 01, 2026.

INVESTORS MAY PLEASE NOTE THAT THE RIGHTS EQUITY SHARES CAN BE TRADED ON THE STOCK EXCHANGE ONLY IN THE DEMATERIALISATION FORM.

DISCLAIMER CLAUSE OF SEBI: The Draft Letter of Offer has not been filed with SEBI in terms of SEBI ICDR Regulations. The Letter of Offer has been submitted to SEBI for information purposes only.

DISCLAIMER CLAUSE OF BSE (THE DESIGNATED STOCK EXCHANGE): It is to be distinctly understood that the permission given by BSE Limited should not, in anyway, be deemed or construed that the Letter of Offer has been cleared or approved by BSE Limited, nor does it certify the correctness or completeness of any of the contents of the Letter of Offer. The investors are advised to refer to the Letter of Offer for the full text of the Disclaimer clause of BSE as provided in "Other Regulatory and Statutory Disclosures - Disclaimer Clause of BSE" on page 70 of the Letter of Offer.

"BSE Limited (The Exchange)" has given vide its letter dated March 02, 2026, permission to this Company to use the Exchange's name in this Letter of Offer as the stock exchange on which this Company's securities are proposed to be listed. The Exchange has scrutinized this letter of offer for its limited internal purpose of deciding on the matter of granting the aforesaid permission to this

Company. The Exchange does not in any manner;

- Warrant, certify or endorse the correctness or completeness of any of the contents of this letter of offer; or
- Warrant that this Company's securities will be listed or will continue to be listed on the Exchange; or
- Take any responsibility for the financial or other soundness of this Company, its promoters, its management or any scheme or project of this Company;

and it should not for any reason be deemed or construed that this letter of offer has been cleared or approved by the Exchange. Every person who desires to apply for or otherwise acquires any securities of this Company may do so pursuant to independent inquiry, investigation and analysis and shall not have any claim against the Exchange whatsoever by reason of any loss which may be suffered by such person consequent to or in connection with such subscription/acquisition whether by reason of anything stated or omitted to be stated herein or for any other reason whatsoever"

Unless otherwise specified, all capitalised terms used herein shall have the same meaning ascribed to such terms in the Letter of Offer.

THE LEVEL OF SUBSCRIPTION SHOULD NOT BE TAKEN TO BE INDICATIVE OF EITHER THE MARKET PRICE OF THE EQUITY SHARES OR THE BUSINESS PROSPECTS OF THE COMPANY.




MUFG Intime India Private Ltd.
(formerly Link Intime India Private Limited)
C-101, 247 Park L B S Marg Vikhrol (West) Mumbai 400 083
Telephone: +91 (22) 4918 6200; Fax No: 022 4918 6060
Contact Person: Shanti Gopalkrishnan
Email: vertexsecurities.rights2026@in.mpms.mufg.com;
Website: www.in.mpms.mufg.com
Investor Grievance ID: vertexsecurities.rights2026@in.mpms.mufg.com
SEBI Registration No.: INR000004058

VENKITESH IYER
COMPANY SECRETARY & COMPLIANCE OFFICER
VERTEX SECURITIES LIMITED
Registered Office: Thottathil Towers, 2nd Floor, Market Road, Ernakulam, Kochi - 682 014, Kerala, India
Tel: 91 484 2384848; Fax: 91 484 2394209
Corporate Office: 403, Regent Chambers, Nariman Point, Mumbai - 400 021, Maharashtra; Tel.: 91 22 6630 6090 / 4001 9000
Contact Person: Venkitesh Iyer, Company Secretary & Compliance Officer
Email: secretarial@vertexbroking.com; Website: www.vertexbroking.com
Corporate Identity Number: L67120KL1993PLC007349

Investors may contact the Registrar or our Company Secretary and Compliance Officer for any pre-issue or post-issue related matter. All grievances relating to the ASBA process may be addressed to the Registrar, with a copy to the SCSBs, giving full details such as name, address of the Applicant, contact number(s), E-mail address of the sole/first holder, folio number or demat account number, number of Rights Equity Shares applied for, amount blocked, ASBA Account number and the Designated Branch of the SCSBs where the Application Form or the plain paper application, as the case may be, was submitted by the Investors along with a photocopy of the acknowledgement slip. For details on the ASBA process, see "Terms of the Issue" on page 74 of the Letter of Offer.

For VERTEX SECURITIES LIMITED
Sd/-
Venkitesh Iyer
Company Secretary & Compliance Officer

Disclaimer: Our Company has filed a Letter of Offer with the Securities and Exchange Board of India and BSE. The Letter of Offer is available on the website of SEBI at www.sebi.gov.in website of the company at www.jainnxaamco.com. Investors should note that investment in equity shares involves a high degree of risk and are requested to refer to the Letter of Offer including the section "Risk Factors" beginning on page 19 of the Letter of Offer. This announcement has been prepared for publication in India and may not be released in the United States. This announcement does not constitute an offer of Rights Equity Shares for sale in any jurisdiction, including the United States, and any Rights Equity Shares described in this announcement may not be offered or sold in the United States absent registration under the US Securities Act of 1933, as amended, or an exemption from registration. There will be no public offering of Rights Equity Shares in the United States.

Place: Kochi
Date: 01/04/2026

THE BUSINESS DAILY
FOR DAILY BUSINESS
FINANCIAL EXPRESS
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