

**Date: 09/02/2026**

<b>To,</b> <b>The General Manager,</b> <b>Department of Corporate Services,</b> <b>BSE Limited,</b> <b>Phiroze Jeejeebhoy Towers,</b> <b>Dalal Street, Mumbai – 400 001</b>	<b>To,</b> <b>Listing Department,</b> <b>National Stock Exchange of India Limited,</b> <b>Exchange plaza,</b> <b>Bandra-Kurla Complex, Bandra (E),</b> <b>Mumbai – 400051</b>
<b>Scrip Code: 500284</b>	<b>Scrip Code: LORDSCHLO</b>

**Dear Sir/Madam**

**Sub: Media Release- Q3 of FY 26**

Pursuant to Regulation 30 of the SEBI (Listing Obligations and Disclosure Requirements) Regulations, 2015 (“the Listing Regulations”), please find attached herewith Media Release-Q3 of FY 26.

The same will also be available on the website of the Company at [www.lordschloro.com](http://www.lordschloro.com).

Kindly take the above into your records.

**Thanking You.**

**Yours faithfully,**

**For Lords Chloro Alkali Limited**

**Pankaj Mishra**  
**Company Secretary**

# LORDS CHLORO ALKALI LIMITED

## Q3 & 9M FY26 Earnings Release



### Lords Chloro Alkali Delivers Healthy YoY Performance

**Total Income for 9M FY26 grew by 53.90% on a YoY basis  
reaching Rs. 295.35 crore**

**9M FY26 EBITDA stands at Rs. 52.66 crore, Margin of 17.83%**

**9M FY26 Profit after tax stands at Rs. 24.10 crore, YoY growth of 573.53%**

**9<sup>th</sup> February 2026, New Delhi: Lords Chloro Alkali Limited (BSE: 500284)**, amongst India's leading producers of wide range of chemicals, has announced its unaudited financial results for the quarter and nine months ended December 31<sup>st</sup>, 2025 in the Board meeting held on 09<sup>th</sup> February 2026.

### Key Financial Highlights (Rs. Crore)

Part' (Rs. Cr)	Q3 FY26	Q3 FY25	YoY %	Q2 FY26	QoQ %	9MFY26	9MFY25	YoY %
<b>Vol. CSL (MT)</b>	<b>20,956</b>	14,465	44.88%	21,337	(1.79%)	63,755	46,019	38.54%
<b>Total Income</b>	<b>94.11</b>	65.52	43.64%	100.77	(6.61%)	295.35	191.91	53.90%
<b>EBIDTA*</b>	<b>10.88</b>	6.79	60.26%	21.09	(48.41%)	52.66	15.52	239.28%
<b>EBIDTA M (%)</b>	<b>11.56%</b>	10.36%	120 bps	20.93%	(937bps)	17.83%	8.09%	974 bps
<b>PAT</b>	<b>4.61</b>	1.27	263.96%	9.04	(49.00%)	24.10	3.58	573.53%

(\*including other income)

## Performance Highlights

### For the quarter ended December 31<sup>st</sup>, 2025

- **Total Income stood at Rs. 94.11 crore** in Q3 FY26, as against Rs. 65.52 crore in Q3 FY25, a growth of 43.64% on a year on year basis, driven primarily by a sharp year-on-year increase in sales volumes across caustic soda lye and chlorinated paraffin wax, supported by stable realizations and improved throughput levels compared to the corresponding quarter last year.
- **EBITDA (including other income) for the quarter is Rs. 10.88 crore** as against Rs. 6.79 crore in Q3 FY25. This was driven by higher operating leverage from increased volumes, improved absorption of fixed costs, and disciplined control over operating expenses, partly offset by higher power and fuel costs during the quarter.
- **EBITDA Margin** for the quarter stood at **11.56%**
- **Q3 FY26 Profit stands at Rs. 4.61 crore** against Rs. 1.27 crore in Q3 FY25

### For the nine months ended December 31<sup>st</sup>, 2025

- **Total Income stood at Rs. 295.35 crore** in 9M FY26, as against Rs. 191.91 crore in 9M FY25, a growth of 53.90% on a year on year basis, driven by a significant increase in sales volumes across both caustic soda lye and chlorinated paraffin wax, along with steady realizations over the nine-month period.
- **EBITDA (including other income) for 9MFY26 is Rs. 52.66 crore** as against Rs. 15.52 crore in 9M FY25. The growth in EBITDA was driven by higher volumes, improved capacity utilisation, and better absorption of fixed costs, along with gradual improvement in energy efficiency following increased contribution from renewable power sources.
- **EBITDA Margin** for the 9M FY26 stood at **17.83%**
- **9M FY26 Profit stands at Rs. 24.10 crore** against Rs. 3.58 crore in 9M FY25

## Management Comment



Commenting on this,  
**Mr Ajay Virmani,**

Managing Director, Lords Chloro Alkali Ltd, said:

*"On a sequential basis, Q3 FY26 witnessed some pressure on operating costs compared to the previous quarter, primarily due to higher electricity costs arising from increased grid tariffs effective October 1, 2025. This resulted in a near-term impact on operating margins during the quarter.*

*We view these pressures as temporary in nature and largely driven by external cost factors. Energy cost optimisation remains a key operational priority, and several measures are underway to improve power sourcing efficiency and cost control across operations.*

*The commissioning of our 21 MW solar power plant, expected by March 2026, is anticipated to materially reduce grid power dependence. From the next financial year onwards, we expect to see a meaningful improvement in cost visibility and margin stability, reinforcing the long-term competitiveness and resilience of our operations."*



Commenting on this,

**Mr. Madhav Dhir,**

Executive Director, Lords Chloro Alkali Ltd. said:

*“On the performance front, the Company delivered healthy year-on-year growth in Q3 FY26 as well as for the nine-month period, driven by higher sales volumes, stable realisations, and improved operating leverage across our core product segments. This reflects the continued focus on operational execution and efficient utilisation of manufacturing capacities.*

*During the quarter, we also witnessed the warrants issue being successfully subscribed, which further strengthens our balance sheet and enhances financial flexibility. The proceeds will support our ongoing capex programme and general corporate purposes, ensuring that growth initiatives are executed in a disciplined and timely manner without impacting operational liquidity.*

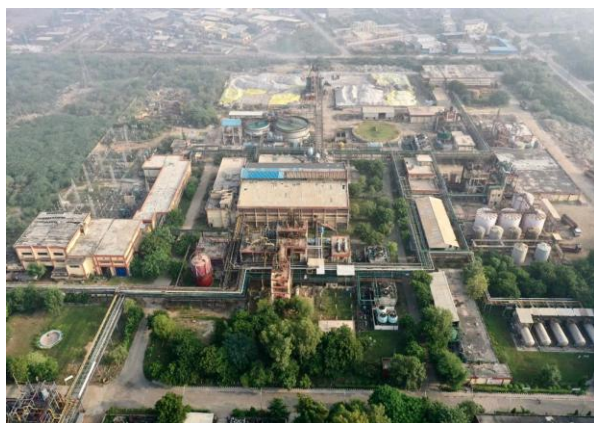
*As we progress with our expansion plans, we remain focused on maintaining financial prudence while aligning capital deployment with long-term growth opportunities and return objectives.”*

## About Lords Chloro Alkali Limited

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing a diverse range of high-quality chemicals. Specialising in the production of caustic soda and various other chemicals, which include Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 300 MT per day of Caustic Soda and 50 TPD Chlorinated Paraffin Wax (CPW). It also has a 16 MW solar park on 45 acres of land in Bikaner, Rajasthan, India.

For more details, please visit: [www.lordschloro.com](http://www.lordschloro.com)



**For any Investor Relations query, please contact**

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