

LORDS CHLORO ALKALI LIMITED

Q3 & 9M FY25 Earnings Release



- 9M FY25 Total Income at Rs. 191.91 crore, a growth of 19.18%
- 9M FY25 EBITDA stands at Rs. 15.52 crore, Margin of 8.09%
- 9M FY25 Profit after tax stands at Rs. 3.58 Crore
- Recently operationalized 90 TPD Capacity Expansion of Caustic Soda
- Taking steps towards producing Green Chemicals in the future

10th February 2025, New Delhi: Lords Chloro Alkali Limited (BSE: 500284), amongst India's leading producers of wide range of chemicals, has announced its unaudited financial results for the quarter and nine months ended December 31st, 2024 in the Board meeting held on 10th February, 2025.

Key Financial Highlights (Rs. Crore)

Particulars	Q3 FY25	Q3 FY24	YoY %	9M FY25	9M FY24	YoY %
Volumes CSL (MT)	14,465	15,642	(7.5%)	46,019	47,856	(3.8%)
Total Income (Crs)	65.52	58.53	11.9%	191.91	161.03	19.2%
EBIDTA*	6.79	-1.29		15.52	0.62	
EBIDTA M (%)	10.36%	-2.20%		8.09%	0.39%	
PAT	1.27	-3.20		3.58	-4.74	

(*including other income)

Performance Highlights

For the quarter ended December 31st, 2024

- **Total Income stood at Rs. 65.52 crore** in Q3 FY25, as against Rs. 58.53 crore in Q3 FY24, a growth of 11.9% on a year on year basis, driven by a higher realization of Caustic Soda lye and the increasing volumes of Chlorinated paraffin wax
- **EBITDA (including other income) for the quarter is Rs. 6.79 crore** as against loss of Rs. 1.29 crore in Q3 FY24, mainly on account of improved realization of caustic soda and CPW
- **EBITDA Margin** for the quarter stood at **10.36%**
- **Q3 FY25 Profit stands at Rs. 1.27 crore** against a Loss of Rs. 3.20 crore in Q3 FY24

For the nine months ended December 31st, 2024

- **Total Income stood at Rs. 191.91 crore** in 9M FY25, as against Rs. 161.03 crore in 9M FY24, a year on year growth of **19.2%**, mainly on account of increase in price of Caustic Soda lye and contribution from new product CPW
- **EBITDA including other income for the nine months is Rs. 15.52 crore** as against Rs. 0.62 crore in 9M FY24. This growth is attributed improved realizations and also the introduction of a new product i.e. Chlorinated paraffin wax (CPW)
- **EBITDA Margin** for the nine months stood at **8.09%**
- **9M FY25 Profit stands at Rs. 3.58 crore** against a Loss of Rs. 4.74 crore in H1 FY24.

Management Comment



Commenting on this development,

Mr Ajay Virmani,

Managing Director, Lords Chloro Alkali Ltd, said:

"We are pleased to report healthy growth across key financial metrics this quarter. Revenue grew by 12%, and we achieved significantly higher EBITDA margins compared to previous quarters. This reflects improved operational efficiencies and a favorable pricing environment for caustic soda. Encouragingly, we continue to see month-on-month price stability, signaling strong momentum in the industry.

Demand for our products remains stable, and we anticipate a meaningful pickup in the coming months. To cater to this rising demand, we recently commissioned an additional 90 TPD caustic soda capacity, ensuring we are well-positioned to serve our customers effectively. Additionally, the operationalization of our 16 MW DC solar power plant marks an important milestone in our sustainability journey. By integrating renewable energy into our operations, we are not only reducing our carbon footprint but also stabilizing costs, which will have a positive impact on margins over time.

With a stable demand environment, strategic capacity expansions, and disciplined financial management, we are confident in our ability to sustain this growth trajectory. We remain focused on navigating industry dynamics while leveraging opportunities to strengthen our business in the long run."



Commenting on the recent development,

Mr. Madhav Dhir,

Executive Director, Lords Chloro Alkali Ltd. said:

"We are pleased with the strong performance delivered during the quarter and nine months of Dec'24. The rising caustic soda prices, along with our operational efficiencies, position us well for continued financial growth."

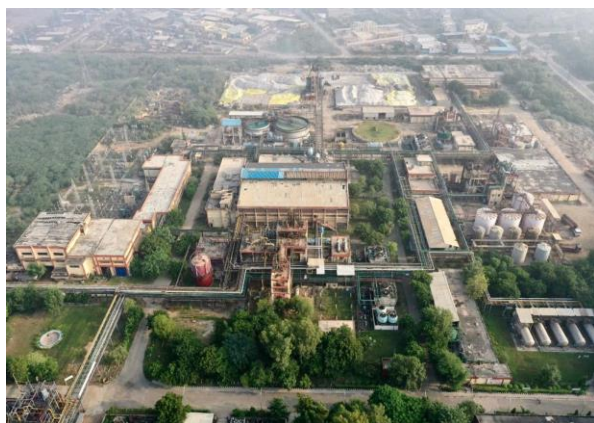
"Our recent capacity expansion for caustic soda strengthens our market position and enhances both revenue and profitability. Additionally, the commissioning of our solar power plant is a significant step towards optimizing energy costs, reinforcing long-term profitability. These initiatives not only future-proof our business but also position us as an industry player committed to sustainable growth."

About Lords Chloro Alkali Limited

Lords Chloro Alkali Ltd, established in 1979, is a leading chemical manufacturing company with a strong focus on producing a diverse range of high-quality chemicals. Specialising in the production of caustic soda and various other chemicals, which include Caustic Soda Lye, Sodium Hypo, Hydrogen Gas, Liquid Chlorine, HCL, CPW & more.

The Manufacturing facility is on 84 acres in Alwar at Matsya Industrial Area, Rajasthan, the company boasts sophisticated manufacturing facilities with an installed capacity of 300 MT per day of Caustic Soda and 20 TPD Chlorinated Paraffin Wax (CPW) expanding to 50 MT per day by end of this financial year. It also has a 16 MW solar park on 45 acres on land in Bikaner, Rajasthan, India.

For more details, please visit: www.lordschloro.com



For any Investor Relations query, please contact

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